

SALE AND PURCHASE AGREEMENT

THIS AGREEMENT is made the 4th day of January 2016

BETWEEN:


- (1) **WEALTH ACHIEVER INVESTMENTS LIMITED** (Company No. 1679617), a company incorporated under the laws of British Virgin Islands having its registered address at P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands (the "Vendor"); and
- (2) **HONG KONG INVESTMENTS GROUP LIMITED** (Company No. 1002040), a company incorporated under the laws of British Virgin Islands having its registered address at 2/F., Abbott Building, Road Town, Tortola, British Virgin Islands (the "Purchaser").

WHEREAS:

The Vendor is the registered holder and beneficial owner of 45,418,490 ordinary shares (the "Sale Shares") of HK\$0.02 in the capital of Pak Tak International Limited (百德國際有限公司) (the "Company") at the date of this Agreement. The Company is incorporated in Bermuda whose principal place of business in Hong Kong is situate at Unit 1704, 17/F., China Merchants Tower Shun Tak Centre 168-200 Connaught Road Central Hong Kong and whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 2668).

IT IS HEREBY AGREED BY BOTH PARTIES OF THIS AGREEMENT:

- A. The Vendor has agreed to sell and the Purchaser has agreed to purchase the Sale Shares at the consideration of HK\$0.55 per share;
- B. The consideration payable by the Purchase to the Vendor for the Sale Share shall be the sum of HK\$24,980,169.50 on the completion date; and
- C. Each party to this Agreement shall bear its own costs, charges, expenses and commission costs incurred in the completion of this Agreement. The stamp duty for the transfer of the Sale Shares shall be shared equally between the Vendor and Purchaser.

For and on behalf of
HONG KONG INVESTMENTS GROUP LIMITED

.....
Director/Authorized Signature(s)

For and on behalf of
WEALTH ACHIEVER INVESTMENTS LIMITED

.....
Authorised Signature(s)

IN WITNESS whereof, the parties hereof have duly executed this Agreement the day and year first above written.

Vendor

SIGNED by)
LAW FEI SHING, its director)
(holder of Hong Kong Identity Card No. C333100(6))
for and on behalf of)
WEALTH ACHIEVER INVESTMENTS LIMITED)
in the presence of:- Sze Kai Man)
Laf)

For and on behalf of
WEALTH ACHIEVER INVESTMENTS LIMITED
.....
Authorised Signature(s)

Purchaser

SIGNED by)
CHEUNG CHI MANG, its director)
(holder of Hong Kong Identity Card No. P678865(7))
for and on behalf of)
HONG KONG INVESTMENTS GROUP LIMITED)
in the presence of:- Sze Kai Man)
Laf)

For and on behalf of
HONG KONG INVESTMENTS GROUP LIMITED
.....
Director/Authorized Signature(s)